



**GALLOPER
GOLD**

CSE: BOOM | GalloperGold.com



Breaking New Ground!

Special Situation Opportunity in Top Tier Jurisdiction

Forward-Looking Statements

Galloper Gold Corp. is a private British Columbia based exploration company currently pursuing public listing on a Canadian exchange. Galloper is focused on its two highly prospective gold and base metal exploration properties in Newfoundland, namely the Glover Island Project and Mint Pond. Extensive early-stage exploration was carried out on these projects in 2022 and 2023, with first drilling expected in 2024.

Investors are cautioned that, except for statements of historical fact, certain information contained in this corporate presentation includes “forward-looking information” with respect to a performance expectation for Galloper Gold. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, fluctuations in foreign exchange markets, the price of commodities in both the cash and futures markets, changes in legislation, taxation, controls and regulation of national and local governments and political and economic developments in Canada and other countries where Galloper Gold carries out or may carry out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits, including risks obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Some of the results reported are historical and may not have been verified by the Company. The reader is cautioned not to place undue reliance on forward-looking statements.

Other

This corporate presentation does not constitute a recommendation to buy or sell any securities. Investors should consult with a licensed financial adviser before making any investment decisions.

Qualified Person

The technical information in this presentation has been reviewed and approved by Mr. Peter Lauder, Director of Galloper Gold. Mr. Lauder is the Qualified Person responsible for the scientific and technical information contained herein under National Instrument 43-101 standards.

About Galloper

Galloper Gold is a well-funded and newly-listed public company focused on its flagship Glover Island Property in southwest Newfoundland, an advanced exploration opportunity surrounding a known gold deposit. The 40-km-long Glover Island is prospective for not only orogenic gold deposits, but copper-rich VMS systems.

Galloper also owns the Mint Pond claims in the Gander area, approximately 20 km southeast of New Found Gold's Keats Zone discovery. Mint Pond is a promising grassroots gold and base metal opportunity with no previous drilling.

Driven by a management and technical team with successful exploration backgrounds, and supported by capital markets expertise, Galloper's "outside the box" thinking helps make the company a unique player in an increasingly selective junior resource sector.

Galloper believes in a high level of community engagement, not only where it's active with exploration in Newfoundland but also around the rest of the country where the company assists sports organizations and sports-based charities that make a positive difference in the lives of Canadian youth.

Management Team



Mark Scott
CEO

Mr. Mark Scott became Galloper Gold's founding CEO in 2022. As Head of Manitoba Operations for Vale Canada's Nickel Division through 2018, he managed a combined annual OPEX and CAPEX budget of greater than \$500 million (USD) including a workforce of approximately 1,875. He has more than 25 years of experience in all phases of surface and underground mining, metallurgical processing, and associated service and support functions.



Rav Mlait
Director

Mr. Mlait has extensive experience in managing and raising capital for public and private companies in both the resource and technology sectors. Mr. Mlait holds an MBA from Royal Roads University in British Columbia with a specialization in Executive Management and his BA (Economics) from Simon Fraser University and has worked with public companies listed on the TSX, TSX Venture exchange and CSE.



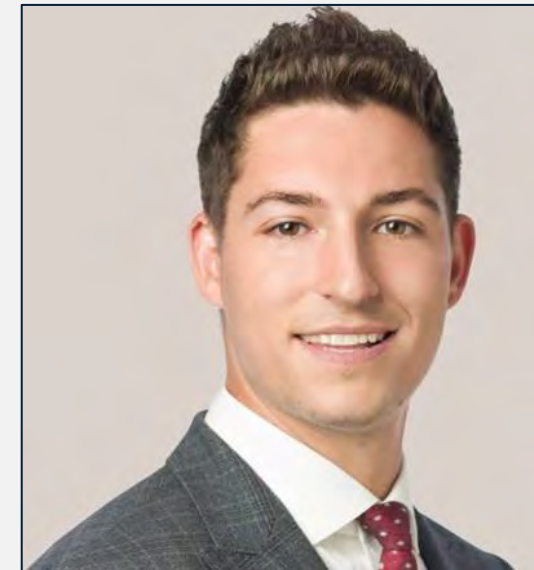
Bryan Loree
CFO/Director

Mr. Loree has held senior accounting roles for public and private companies in various industries including renewable energy, exploration, and construction. Prior to entering the accounting field, Mr. Loree gained experience as an investor relations manager. He holds a Certified Management Accountant designation, a Financial Management Diploma from the British Columbia Institute of Technology, and a BA from Simon Fraser University.



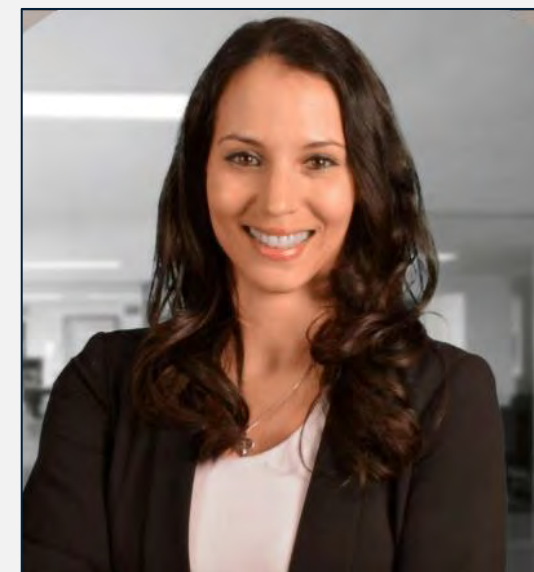
Peter Lauder
Director

Mr. Lauder is a senior level mine and exploration geologist with more than 20 years' experience (Goldcorp, IAMGOLD and BHP Canada) in the design, implementation and management of underground and surface exploration projects. He has managed all aspects of mining and exploration projects from early to advance stage, to full production with emphasis on safety and process driven exploration leading to successful resource estimation and project development.



Bill de Jong, Lawyer
Securities Specialist

Mr. de Jong is a capital markets specialist in the areas of securities (regulatory and stock exchange compliance), mergers and acquisitions, and corporate finance, working with both investment banks and issuers. He is experienced as both in-house counsel and as a corporate development professional for publicly listed companies, and as a director for multiple public, private and not-for-profit entities.



Danielle Fernandes
Corporate Communications

Ms. Fernandes is an entrepreneur, philanthropist, activist, speaker, and writer, working with clients ranging from large corporations to non-profits. Her diverse background includes sports marketing stints in the NHL, WHL and CFL. She is passionate about plant-based diets and animal advocacy, supporting various charities across Canada. Ms. Fernandes is also a big fan of the Montreal Canadiens and the Quebec Remparts of the QMJHL.

Share Structure

Share Structure as of March 1, 2024

<i>Outstanding:</i>	30,309,052
<i>Warrants:</i>	2,583,334 *
<i>Fully diluted:</i>	32,892,386

- \$0.15 warrants expire Nov. 1, 2024





Gold & Copper: **The Right Commodities at The Right Time!**

Gold is trading near all-time highs to begin 2024 and is well-positioned to benefit from a relaxation of monetary policies this year as well as continued strong central bank buying from China and multiple other countries. The need for new high-grade discoveries in Canada and elsewhere is greater than ever. Investor interest will focus on companies in favorable areas with known resources.

Copper is another key investment theme in 2024 with prices trending higher since the fall of last year within a broader primary bull cycle. Analysts expect copper to drive a low-carbon future with demand expected to significantly outstrip supply over the coming years.

Source: RBC Capital Markets estimates, Wood Mackenzie, Bloomberg



Premier Jurisdiction

Newfoundland Stands Out as One of the Most Exceptional Jurisdictions in the World for Exploration and Resource Development

- ✓ Newfoundland & Labrador is ranked the **4th most attractive jurisdiction** in the world in terms of mining investment according to the Fraser Institute's most recent Annual Survey of Mining Companies
- ✓ Friendly pro-resource government and a mining/resource culture among a population of just over 500,000
- ✓ Smooth and relatively quick provincial permitting processes
- ✓ Year-long exploration
- ✓ Excellent infrastructure - power (ample low carbon hydro-generated electricity), all-season ports, easy access, skilled workforce
- ✓ Several new mines coming on stream including Calibre Mining's Marathon Gold Project on a parallel trend approximately 60 km SE of Galloper's Glover Island Project
- ✓ Billionaire investor Eric Sprott's largest investment of his career is based in Newfoundland - New Found Gold's high-grade Queensway Project approximately 20 km NW of Galloper's Mint Pond Property

Project Summary

*Galloper Gold Corp. filed its prospectus with the B.C. Securities Commission in **December 2023**. The prospectus includes two large land packages, both situated near major gold discovery zones.*



Glover Island

The Glover Island Project is located on Glover Island, one of the world's largest lake islands approximately 24 km southeast of the city of Corner Brook. Galloper is advancing a 36-km-long northeast trending claim package featuring many known mineral occurrences surrounding an historic gold zone. Galloper's ground, comprising 133 sq. km, is considered highly prospective for structurally controlled orogenic gold deposits as well as copper-gold-rich VMS deposits. Galloper is the dominant landowner on Glover Island, essentially "our own island on an island" with exceptional discovery potential.



Mint Pond

The Mint Pond Property covers 125 sq. km and is located approximately 20 km southeast of New Found Gold's Keats Zone and immediately east of the GRUB Line in the Gander tectonic zone. Extensive Galloper soil sampling, a LiDAR Survey, and a reinterpretation of regional magnetic data have combined to outline a potential new grassroots gold discovery at Mint Pond.



Newfoundland

- Deer Lake
- Corner Brook
- Stephenville
- Port aux Basques
- **Glover Island**
- **Mint Pond**
- Gander
- NFG
Keats Discovery
- Buchans Mine
Past Producer
- Calibre Mining
Valentine Gold Mine
- St. John's

Glover Island: Project Quick Facts

Location: 24 km SE of Corner Brook.

Size: 133 sq. km - property package extends approximately **36 km along a northeast trend** (up to 6 km wide) and completely surrounds provincially-held claims highlighted by historic gold zone.

Geological Setting: In very favorable terrane along the regional Baie-Verte Brompton Line-Cabot Fault Zone (BCZ), a major boundary between the Humber and Dunnage Zones.

Targeted Deposit Types: Structurally controlled orogenic gold as well as copper-gold-enriched VMS.

Scale Potential: Initial Galloper soil sampling, structural setting and multiple historic showings outline a minimum **7.5-km-long trend** featuring favorable host rocks extending north from the provincially-held historic gold zone. Broad areas of Galloper's property also exhibit encouraging VMS alteration which adds to Glover Island's economic potential.

Exploration History: No systematic property-wide exploration program has been carried out on Galloper's claims due in part to extensive overburden, though this "cover" is known to be relatively thin. The last major operator on the island focused mostly on the historic gold zone (claims now held by the government) from 2010 until early 2012 when work stopped at the onset of the gold bear market. Little exploration activity has occurred on Glover Island since then, until Galloper's arrival in 2022. Historically, Copper values as high as 4.7% have been returned from unexplained massive sulphide boulders in northern part of island.

"Where There's Smoke, There's Fire": The Keystone and Lucky Smoke Showings on Galloper's claims, located 6 km northeast of the historic gold zone, gave encouraging values from very limited historic drilling while channel sampling by the Newfoundland Geological Survey in 2021 returned **5.9 g/t Au over 9 meters** at Lucky Smoke. From limited exploration, a total of 17 mineral occurrences on Galloper's claims have been documented by the Newfoundland & Labrador Geological Survey's Mineral Occurrence Data System (MODS).



Galloper is the Dominant Mineral Claims Owner on **Glover Island**

Glover Island
Western Newfoundland

Galloper Gold

Galloper Gold Claims
Provincial Mining Lease



Historic Gold Zone

0 2 4 km

Glover Island: Overburden

A key Galloper strategy to unlock the mineral potential of Glover Island is to expose the rocks hiding underneath an extensive but generally thin cover of vegetation across much of the 133 sq. km claim package. Historical prospectors on the island focused on the abundant outcrop in the "Lunch Pond" area, carrying out about 10,000 m of drilling (work ended in early 2012) and delineating a significant gold zone over a relatively small footprint.

Glover Island: Power Lines

The Newfoundland power grid extends onto Glover Island in the northern part of the property, key infrastructure critical to any future potential resource development. Access to the island is relatively easy, by barge or helicopter.

Mint Pond: Property Quick Facts

Location: 22 km south of Gander, approximately 20 km SE of New Found Gold's Keats Zone.

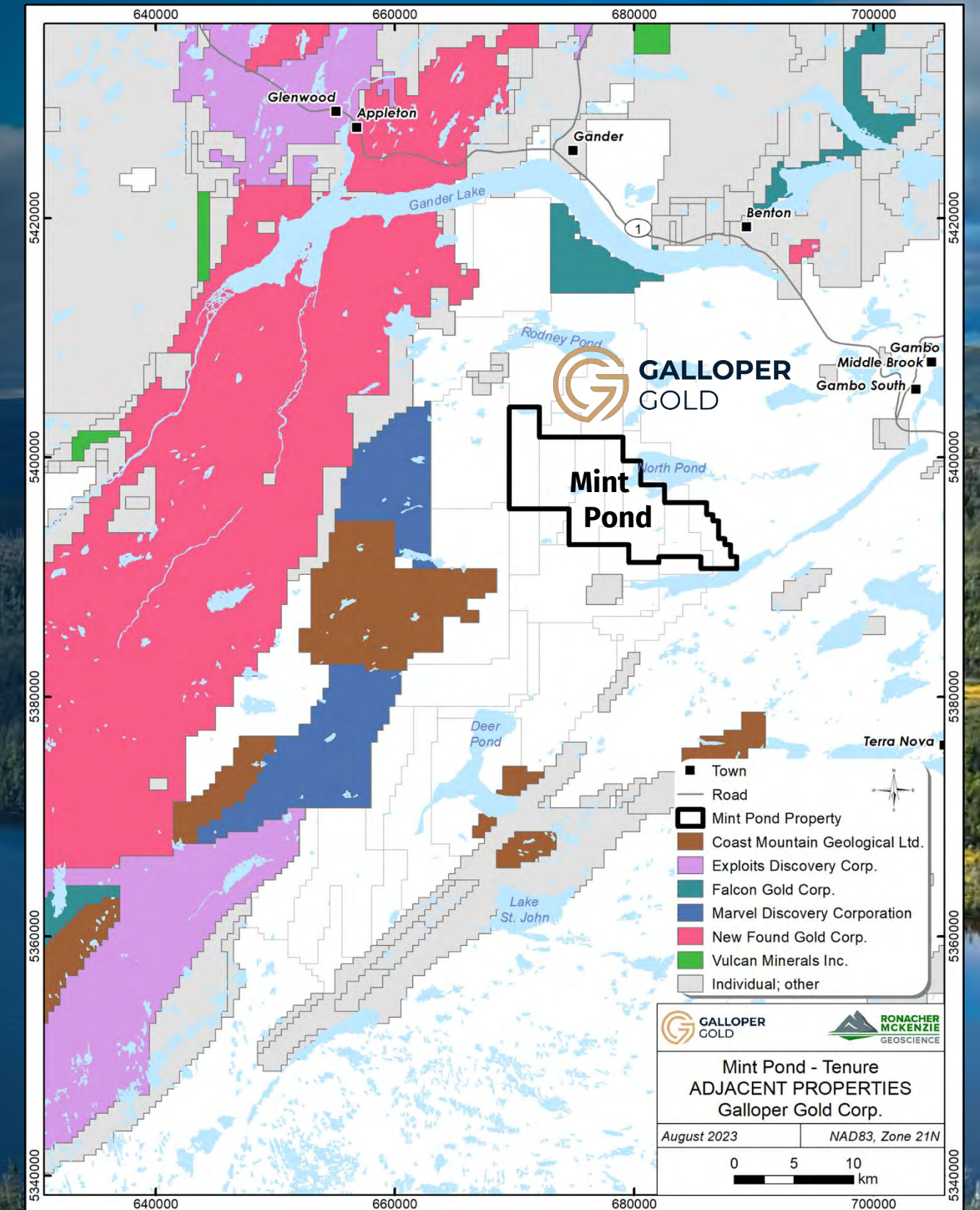
Size: 125 sq. km - property package extends west-east for as much as 15 km.

Geological Setting: Located in the prospective Gander tectonic zone immediately east of the GRUB Line, a major fluid conduit linked to the Central Newfoundland Gold Belt.

Exploration Target: Structurally controlled orogenic gold mineralization and base metal potential. No previous systematic exploration had ever been carried out at Mint Pond prior to Galloper's 2022 work program due to very limited outcrop exposure.

Early Success: Highly encouraging reconnaissance soil sampling completed in 2022 and 2023 revealed multiple gold anomalies, and some base metal anomalies, crossing major lithological contacts and fault zones on the property. Anomalous gold values are clustered in the north-central, northwestern and southeastern parts of the property. Major and minor faults, delineated by a successful Galloper LiDAR Survey and a review of regional magnetic data, are interpreted to be prone to focus orogenic, Au-bearing fluids.

Next Steps: Additional prospecting, mapping and sampling are required to outline potential first-ever drill targets. If soil anomalies are reflected in the bedrock, Mint Pond could rapidly emerge as an exciting new grassroots discovery in the heart of an increasingly important gold district.



Mint Pond

Soil Sampling Results

July 2022

- LiDAR Survey

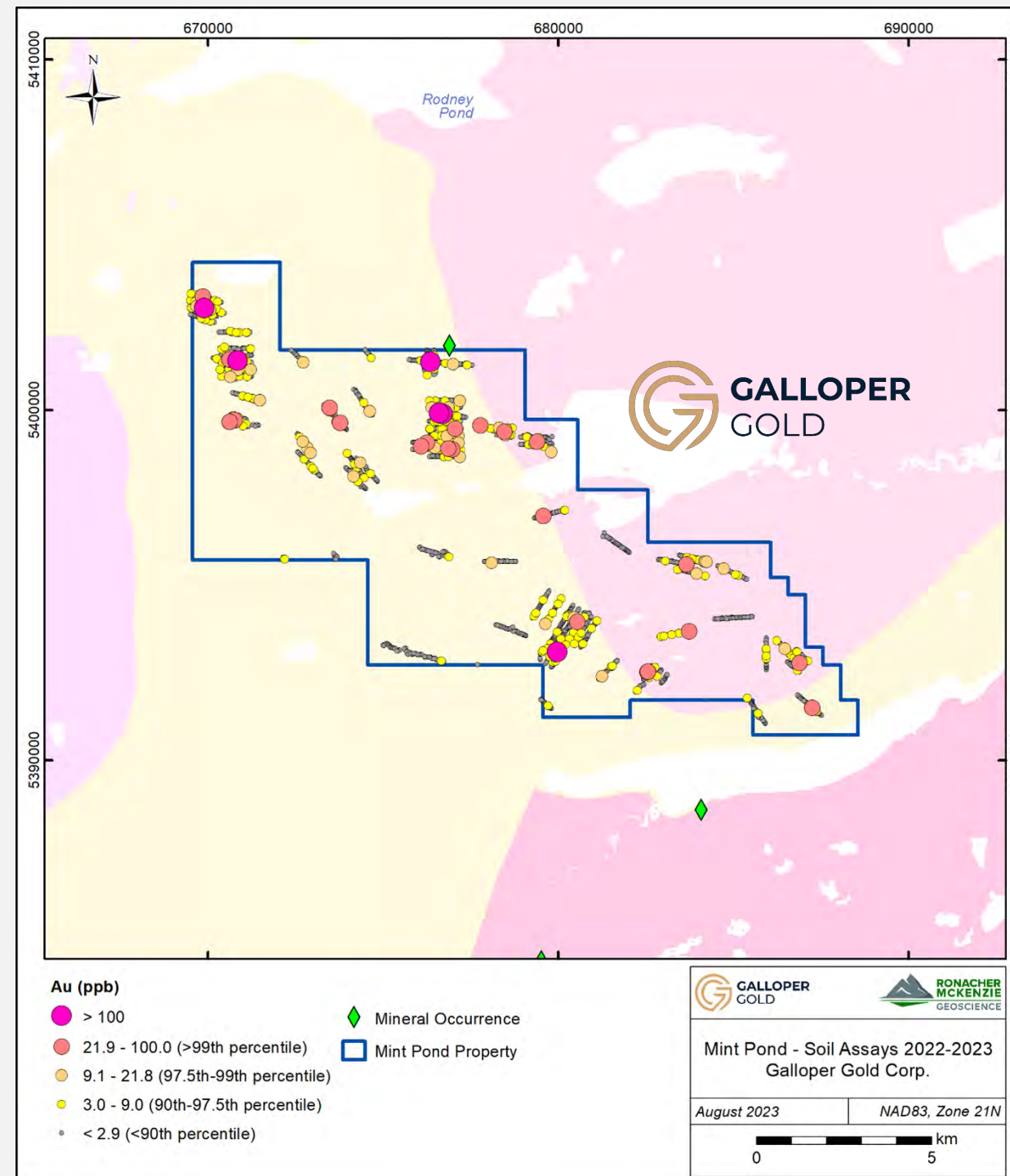
May - July 2022

- GroundTruth Exploration conducts Soil Sampling Program (1,132 total samples)

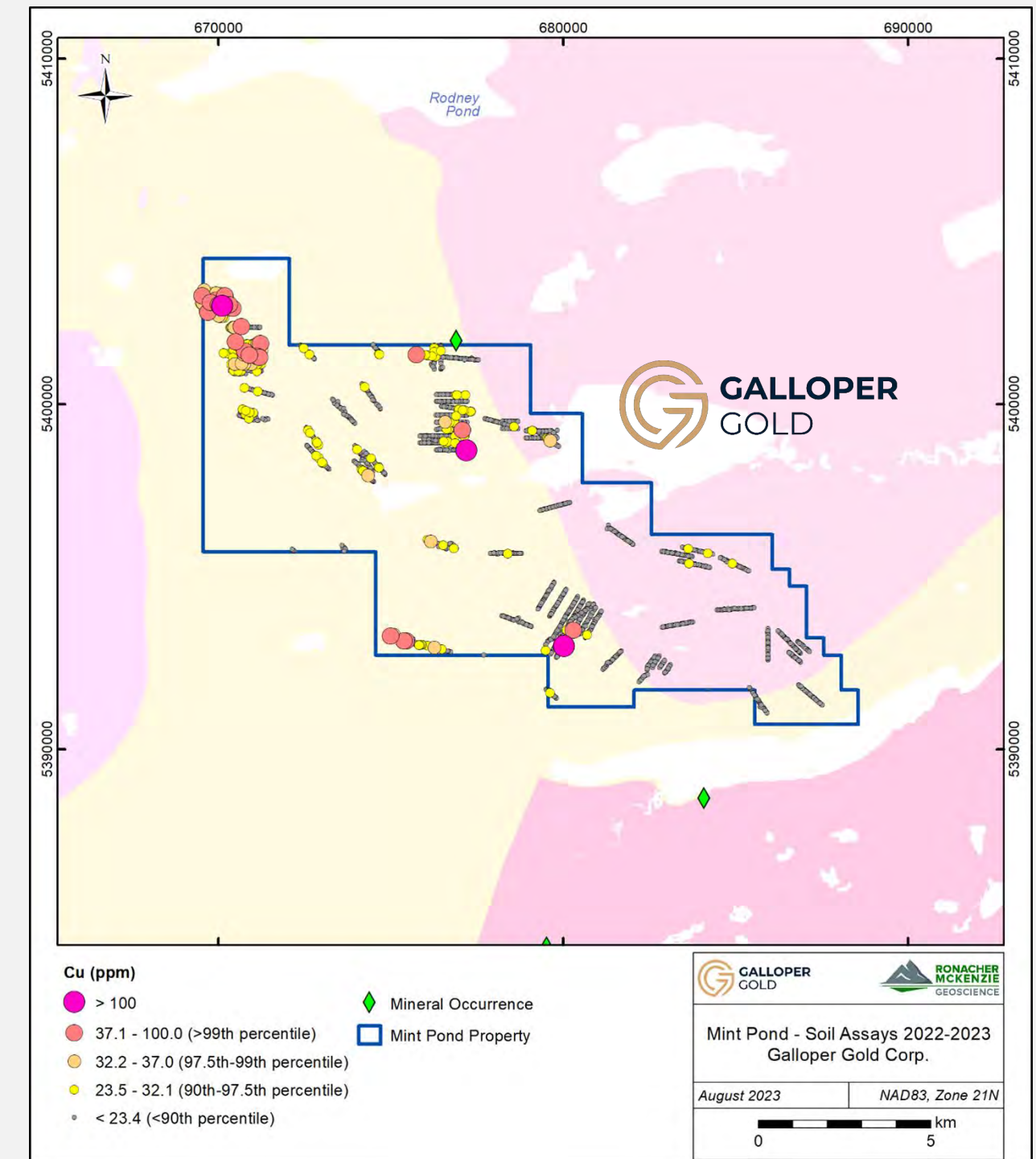
May 2023

- GroundTruth Exploration Soil Sampling Program (1,613 total samples)

Mint Pond Gold (Au) Assays 2022-23



Mint Pond Copper (Cu) Assays 2022-23



Never previously explored, Mint Pond has the potential to emerge as an exciting new grassroots gold and/or base metals discovery following Galloper's 2022-2023 work programs. Initial soil sampling revealed anomalous gold and copper values in clusters across the property, highly encouraging when also combined with data from Galloper's LiDAR Survey and regional magnetic surveys.

Community Commitment

Galloper Gold believes in strong community engagement. This starts with its exploration activities in Newfoundland, involving all of its stakeholders, and extends across the country with its various grassroots initiatives - unique among companies in the junior resource sector - to assist sports-based charities that make a difference in the lives of Canadian youth. Galloper's efforts, with assistance from some of our key shareholders, have helped raise approximately \$1 million for local charities and organizations since Galloper was formed in 2021.

Galloper has deep hockey roots and is proud to be the lead corporate sponsor of the Vancouver Canucks Alumni Foundation and Association - for many years they've done so much to help the youth of British Columbia.

Galloper is involved in multiple other initiatives as well, from Canadian singer Aaron Pritchett's "Big Wheel Golf Classic" to sponsorship of the Toronto Marlboros U16 AAA hockey team.

We have a great story to tell, from our exploration success to our positive impact on the lives of Canadian youth.



Galloper's Mark Scott with former NHL star defenceman Dave Babych, currently Vice President of the Vancouver Canucks Alumni Association and Director of the Vancouver Canucks Alumni Foundation.



Go Galloper Go!



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